

Summary of Business Results for the Year Ended March 31, 2013

[Japan GAAP] (Consolidated)

May 10, 2013

Company **JP- Holdings Inc.**
 Stock Code 2749
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Listed on the TSE 1
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Expected date of annual shareholders' meeting: June 27, 2013

Expected starting date of dividend payment: June 28, 2013

Expected date of filing of annual securities report: June 28, 2013

Preparation of supplementary financial document: Yes

Results briefing: Yes (for institutional investors and individual investors)

(Rounded down to million yen)

1. Consolidated business results for the year ended March 2013 (April 1, 2012 through March 31, 2013)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 2013	13,789	16.2	1,336	20.0	1,375	19.5	750	14.9
Year ended Mar. 2012	11,867	29.5	1,114	32.7	1,150	32.8	653	30.7

(Note) Comprehensive income:

Year ended March 2013: 757 million yen (16.0%)

Year ended March 2012: 653 million yen (30.7%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Mar. 2013	44.97	—	17.8	13.3	9.7
Year ended Mar. 2012	39.19	39.15	17.4	12.0	9.4

(Reference) Investment earnings/loss on equity-method:

Year ended March 2013: — million yen

Year ended March 2012: — million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 2013	10,926	4,485	41.0	268.48
As of Mar. 2012	9,808	3,977	40.5	238.07

(Reference) Shareholders' equity:

As of March 2013: 4,481 million yen

As of March 2012: 3,973 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Mar. 2013	1,173	-1,268	514	3,188
Year ended Mar. 2012	1,205	-821	-219	2,768

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Mar. 2012	—	0.00	—	15.00	15.00	250	38.3	6.6
Year ended Mar. 2013	—	0.00	—	16.00	16.00	267	35.6	6.3
Year ending Mar. 2014 (forecast)	—	0.00	—	3.60	3.60		31.2	

(Notes) 1. Annual dividend for the year ended March 2012 includes ¥2.50 to commemorate the company's listing on the

Tokyo Stock Exchange 1st Section.

2. The company plans to conduct a five-for-one stock split effective July 1, 2013 (Monday) to shareholders of record on June 30, 2013 (Sunday) (However, actually it will be on June 28, 2013 (Friday) because the day is a holiday for transfer institution and account management institution.). Therefore, annual dividend for the year ending March 2014 (forecast) reflects the stock split.

3. Forecast of consolidated business results for the year ending March 2014

(April 1, 2013 through March 31, 2014)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2014	16,000	16.0	1,489	11.4	1,600	16.3	961	28.2	11.53

(Note) As stated in "2. Dividends," net income per share reflects the stock split because the company plans to conduct a stock split.

※Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

- (2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
 ② Changes in accounting policies other than ① : None
 ③ Changes in accounting estimates : None
 ④ Restatement : None

- (3) Shares outstanding (common stock)

- ① Number of shares outstanding at the end of period (treasury stock included)

As of March 2013 16,691,400 shares
 As of March 2012 16,691,400 shares

- ② Treasury stock at the end of period:

As of March 2013 338 shares
 As of March 2012 338 shares

- ③ Average number of stock during period

Year ended March 2013 16,691,062 shares
 Year ended March 2012 16,672,234 shares

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the year ended March 2013 (April 1, 2012 through March 31, 2013)

- (1) Non-consolidated results of operations

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 2013	744	-2.9	323	0.9	432	2.1	341	19.1
Year ended Mar. 2012	766	25.0	320	63.0	424	67.7	286	69.1

	Net income per share	Diluted net income per share
	Yen	Yen
Year ended Mar. 2013	20.45	—
Year ended Mar. 2012	17.19	17.17

- (2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 2013	6,837	2,651	38.8	158.86
As of Mar. 2012	5,992	2,553	42.6	152.97

(Reference) Shareholders' equity:

As of March 2013: 2,651 million yen
 As of March 2012: 2,553 million yen

※Implementation status of auditing procedures

- This financial summary is not subject to auditing procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedures of consolidated financial statements pursuant to the Financial Instruments and Exchange Act are being conducted.

※ Explanation regarding appropriate use of business forecasts and other special instructions

- Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Actual results may differ significantly from the forecasts due to various factors.
- The company plans to hold results briefing for institutional investors and individual investors on May 13, 2013 (Monday) . After the results breifing, the company will promptly post presentation materials distributed at the results briefing on the company website. Please confirm the results briefing schedule and other information on the company website.
- The company plans to conduct a five-for-one stock split effective July 1, 2013 (Monday) to shareholders of record on June 30, 2013 (Sunday) (However, actually it will be on June 28, 2013 (Friday) because the day is a holiday for transfer institution and account management institution). Therefore, annual dividend for the year ending March 2014 (forecast) in “2. Dividends” and net income per share in “3. Forecast of consolidated business results for the year ending March 2014 (April 1, 2013 through March 31, 2014)” reflect the stock split.