

# Summary of Business Results for the First Quarter Ended June 30, 2012

## [Japan GAAP] (Consolidated)

August 1, 2012

Company **JP- Holdings Inc.**  
 Stock Code 2749  
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Expected date of filing of annual securities report: August 13, 2012

Expected starting date of dividend payment: —

Preparation of supplementary financial document: Yes

Results briefing: Yes (for institutional investors and individual investors)

(Rounded down to million yen)

### 1. Consolidated business results for the three months ended June 2012

(April 1, 2012 through June 30, 2012)

#### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Jun. 2012	3,335	17.2	230	62.4	253	42.6	159	58.5
Three months ended Jun. 2011	2,845	34.7	142	321.2	178	179.5	100	15.7

(Note) Comprehensive income

Three months ended June 2012: 159 million yen (58.5%)

Three months ended June 2011: 100 million yen (15.7%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Three months ended Jun. 2012	9.55		—	
Three months ended Jun. 2011	6.04		6.02	

#### (2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen		Million yen		%	
As of Jun. 2012	9,580		3,886		40.5	
As of Mar. 2012	9,808		3,977		40.5	

(Reference) Shareholders' equity

As of June 2012: 3,882 million yen

As of March 2012: 3,973 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Year ended Mar. 2012	—	0.00	—	15.00	15.00
Year ending Mar. 2013	—	—	—	—	—
Year ending Mar. 2013 (forecast)	—	0.00	—	16.00	16.00

(Note) Revisions to recent dividend forecast: None

• Annual dividend for the year ended March 2012 includes ¥2.50 to commemorate the company's listing on the Tokyo Stock Exchange 1<sup>st</sup> Section.

### 3. Forecast of consolidated business results for the year ending March 2013

(April 1, 2012 through March 31, 2013)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
Year ending Mar. 2013	14,000	18.0	1,375	23.4	1,400	21.6	834	27.7	49.97	

(Note) Revisions to recent business forecast: None

#### 4. Others

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:  
None

(3) Changes in accounting policies, accounting estimates and restatement

- |   |        |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : None |
| ②Changes in accounting policies other than ①                                      | : None |
| ③Changes in accounting estimates  | : None |
| ④Restatement  | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of June 2012	16,691,400 shares
Year ended March 2012	16,691,400 shares

②Treasury stock at the end of period

As of June 2012	338 shares
Year ended March 2012	338 shares

③Average number of stock during period (quarterly cumulative period)

Three months ended June 2012	16,691,062 shares
Three months ended June 2011	16,642,120 shares

#### ※ Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements are being conducted.

#### ※Appropriate Use of Financial Forecasts and Other Important Matters

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

The company plans to hold results briefing for institutional investors and individual investors on August 2, 2012. After the results briefing, the company will promptly post presentation materials distributed at the results briefing on the company website. Please confirm the results briefing schedule and other information on the company website.